BLACKSBURG, SOUTH CAROLINA

Building America's Mine-to-Magnet Value Chain

USA Rare Earth's Blacksburg facility will expand U.S. critical market capacity for refined rare earth metals and high-performance permanent magnets, strengthening a more secure and integrated supply chain that supports advanced manufacturing, technology and national security.

BLACKSBURG AT A GLANCE

~$1.2B Planned Investment	~490 Planned High-Skill, High-Wage Manufacturing Jobs	5,000 MT Planned Annual Rare Earth Metals Capacity
6,400 MT Planned Annual NdFeB Permanent Magnet Capacity	765,000 SF Planned Manufacturing Facility	300-500 Workers Expected at Peak Construction

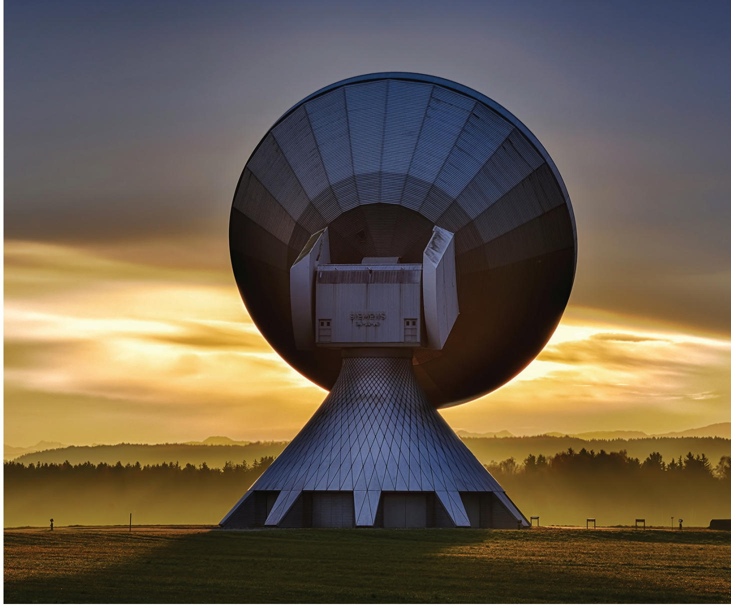
2028 | Targeted Commissioning Begins

STRENGTHENING THE U.S. SUPPLY CHAIN

The Blacksburg facility will help close a critical gap in America's rare earth supply chain by building domestic capacity to turn refined rare earth materials into the metals and permanent magnets U.S. industries need.

USA | Rare Earth

A U.S.-Anchored, Globally Integrated Rare Earth Platform



USA Rare Earth is building capabilities across the rare earth value chain, connecting upstream resources, processing capabilities and downstream manufacturing across the United States and key international markets.

CAPABILITIES ACROSS THE VALUE CHAIN

Existing, developing and planned capabilities

MINING	PROCESSING & SEPARATION	METAL MAKING & STRIP CASTING	PERMANENT MAGNET MANUFACTURING
Goiás, Brazil Round Top Deposit, Texas	Wheat Ridge, Colorado Round Top Deposit, Texas Lacq, France (Planned)	Cheshire, United Kingdom Stillwater, Oklahoma Lacq, France (Planned)	Stillwater, Oklahoma **Blacksburg, South Carolina** (Planned)

WHY RARE EARTHS MATTER

~94%

of the world's NdFeB permanent magnets are produced in **China**

6%

are produced across the **entire rest of the world**

Source: International Energy Agency (IEA), Rare Earth Elements, 2026 *(2024 data)*

CRITICAL APPLICATIONS

DEFENSE & AEROSPACE

Precision-guided systems, satellites, radar, sonar and other mission-critical technologies

SEMICONDUCTORS & AI INFRASTRUCTURE

Semiconductor manufacturing equipment, AI infrastructure and other advanced technologies

AUTOMOTIVE & ROBOTICS

Power steering systems, electric pumps, advanced driver-assist systems, industrial robotics and automated manufacturing

MEDICAL & ADVANCED MANUFACTURING

MRI machines, surgical robotics, diagnostic equipment and precision manufacturing systems

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